

Evergreen Web Client Update

EQUINOX OPEN LIBRARY INITIATIVE
SPARK USER GROUP MEETING 2017



Progress

Sprint 1- Circulation (complete)

Sprint 2- Cataloging (complete)

Sprint 3- Admin and Reports (complete)

Sprint 4- Acquisitions (complete) and Serials (in progress...)

Sprint 5- Booking, Offline Mode, and Odds and Ends (complete)

Sprint 6- Bug Fixing and Integration

3.0 release- October 2017

Development Partners

- BC Libraries Cooperative
- Bibliomation
- Central Western Massachusetts Automated Resource Sharing
- Georgia Public Library Service
- Grand Rapids Public Library
- Howe Library
- Kenton County Public Library
- King County Public Library
- Massachusetts Library Network Cooperative
- NC Cardinal
- OhioNet
- Pennsylvania Integrated Library System
- Pioneer Library System
- South Carolina Library Evergreen Network Delivery System

PaLLS Sponsored Development

- User Buckets
- Digital Bookplates
- Patron Search from Place Hold
- Contributed to the Serials module development
- Contributed to Sprints 5 & 6

Why a Web Client?

Easier access

- Staff interface accessible through a web browser (Firefox or Chrome)
- No more downloading a new staff client(s) when your library upgrades!
- Sharing of staff screens via URL

Why a Web Client?

Faster, More Intuitive Interface

- Speedy loading of screens! (prototype)
- Modern, streamlined interface
- Natural web browsing environment- multiple tabs, multiple browsers
- Typical right-click, copy/cut/paste options in every screen

Development

- Lower barrier of entry to new development and customizations
- Broader support base for AngularJS than XUL

New Features

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Digital Bookplates (Copy Tags)

- Apply custom, pre-defined labels to copies (memorial notes, donation notes, local history notes, etc.)
- Display in OPAC
- Searchable in OPAC

User Buckets

- Allow library staff to batch delete and make batch modifications to user accounts.
- Batch modifications can be made to:
 - Home Library
 - Profile Permission Group
 - Network Access Level
 - Barred Flag
 - Active Flag
 - Juvenile Flag
 - Privilege Expiration Date
 - Statistical Categories
 - Batch Deletion

OPAC Carousel

- New feature implemented on SPARK
- Displays carousels of titles based on various criteria on Basic Search page in OPAC
- Can create carousels to display:
 - Newly cataloged items
 - Last 100 items returned
 - Items checked out in last 14 days
 - Items by shelving location
 - Custom titles
- Create using My List and Library Setting “OPAC: Bookbags for carousels”